

TEL AVIV UNIVERSITY **CHARITABLE GIFT ANNUITY**

Your gift gives
back to you.
Generously.



TEL AVIV UNIVERSITY



AMERICAN FRIENDS



EXPANDING THE FUTURE



Judie and Marshall wanted to go on caring for each other beyond their lifetimes.

“We wanted a high fixed-rate lifetime income for the two of us now, and for the one of us who survives the other. The Tel Aviv University Charitable Gift Annuity that AFTAU offers provides that — and very competitively.”

They created their CGA with a combination of cash and appreciated securities.

“The charitable income tax deduction and a favorable tax rate on annual annuity payments influenced our decision. And it’s important to us that, as a result of our gift, the university will receive additional funds in the future.”



Seymour considered establishing an annuity through a bank, but discovered that AFTAU’s Tel Aviv University Charitable

Gift Annuity could provide a comparable rate with an advantageous tax break.

“Equally important,” he says, “it enabled me to do something worthwhile for the State of Israel at the same time.”

His deep connection to the country is embodied at Tel Aviv University.

“My father was a founder of Beit Hatfutzot, the Museum of the Jewish People, which has a home on the TAU campus. That was meaningful to me as I thought about my estate planning.”

DO WELL BY DOING GOOD

Receive a high, fixed-rate income for life – guaranteed – with a Tel Aviv University Charitable Gift Annuity

As part of your fixed-income or retirement strategy, a Tel Aviv University Charitable Gift Annuity offers you four very significant benefits:

- You’ll secure a high, **competitive** CGA rate based on your age.
- You’ll get an income tax charitable **deduction** you can use right now.
- Part of your ongoing yearly annuity income may be **tax-free**.
- You’ll make a **meaningful contribution** to strengthen Tel Aviv University— Israel’s leading center of higher learning.

And there can be even more advantages:

- You and another person can establish a **joint CGA** that continues annual payments after one of you dies.
- You can **convert** your low-yielding fixed income and cash assets to higher fixed income payments.
- You can receive partial relief from capital gains taxes if you create your CGA with **appreciated property** — such as stocks or bonds.
- You can create your CGA now and **defer** your annuity to a future date to maximize your annual payments.

TEL AVIV UNIVERSITY CHARITABLE GIFT ANNUITY RATES

AGE	ANNUITY RATE
60	4.4%
65	4.7%
70	5.1%
73	5.5%
75	5.8%
80	6.8%
83	7.4%
85	7.8%
90+	9.0%

Equally attractive rates are available for ages not listed, and for two person joint and survivor annuities.

For a **no-obligation confidential calculation** of the fixed annual income you’re eligible to earn based on the amount you wish to contribute, please call Ari Wein at **212.742.9038** or e-mail awein@aftau.org.

American Friends of Tel Aviv University

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